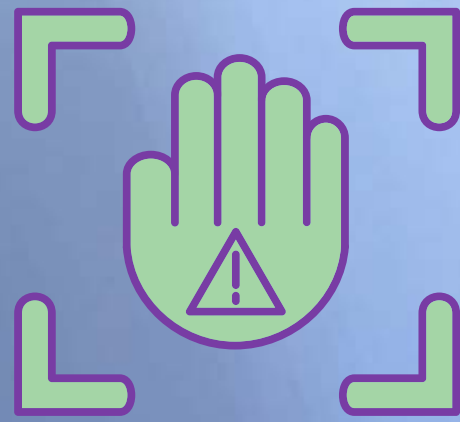




# TRANSCENDENT FINANCIAL PLANNING, LLC

A new paradigm for a new planet

# THE GLOBAL CHALLENGE



## Lack of Access

Today personal financial planning reproduces and maintains practices of exclusion and social discrimination



## Global Survival

Traditional financial planning keeps us struggling within a dependency system



## Mechanistic-Reductionistic

Traditional financial planning dehumanizes and limits its processes





# THE SOLUTION

## The Self-directed Transcendent Financial Planning System

An Ethical-Spiritual methodology to create a transcendent life

Holistic/Integral

Transcendental

Inclusive/Accessible





# SIZE AND PROFILE OF AUDIENCE

7 million adults with following profile:

- ✓ Experiencing a Spiritual Awakening
- ✓ Supports Systems based thinking and Regeneration
- ✓ Committed to Conscious Evolution
- ✓ Desires to co-create the New Planetary Civilization
- ✓ Seeks to create a transcendent life



Goal: 1.5% of 7 million or 100,000 USA subscribers

**Note: Community will be opened to members Worldwide and number of subscribers is expected to reach 200,000 in first 3 years.**

**Note: Special license to the Transcendent Financial Planning System will be offered to Corporations, which will purchase them to support the well-being and financial security of their employees.**



USA only



# REVENUE MODEL

- ✓ Subscription to a private community built with the most advanced and innovative technological platforms and tools.
- ✓ Subscription prices (Honor system based on equity and generosity).



\$100 per month for members with annual income of \$100K+

\$50 per month for members with annual income between \$50k and \$100K





# COLLABORATORS

*Kinder Institute of*  
**LIFE PLANNING**

[kinderinstitute.com](http://kinderinstitute.com)

 **CAPITAL INSTITUTE**

[capitalinstitute.org](http://capitalinstitute.org)

 **KINSHIP  
EARTH**

[kinshipearth.org](http://kinshipearth.org)

**INTEGRAL+LIFE**

[integrallife.com](http://integrallife.com)

 **EARTHwise**  
centre

[earthwisecentre.org](http://earthwisecentre.org)



others soon to be added



# CO-FOUNDERS



**Dr. Carmen Delia Ortiz**

Evolutionary on her Hero's Journey. Columbia MBA, former advisor to the Small Business Administration, Founder US Hispanic Women Chamber of Commerce, and creator/host of three live personal finance radio shows in Miami, San Juan, Puerto Rico, and Orlando, Florida. Co-creator of the ethical-spiritual business model.

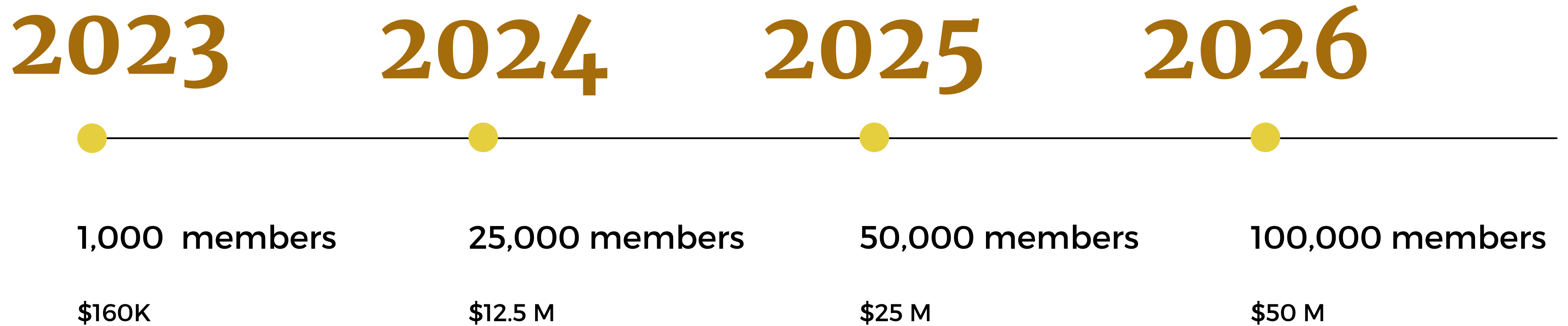


**Blanca Cesilia Carrero**

Psychologist specialist in Clinical/Community Psychology. Certified as an International Life Coach. Co-creator of the ethical-spiritual business model and expert in conscious entrepreneurship. Received Masters Degree in online education.



# PROJECTED GROWTH







**TRANSCENDENT  
FINANCIAL PLANNING, LLC**

**Thank You**

**for your interest**