A new paradigm for a new planet
Lack of Access
Today personal financial planning reproduces and maintains practices of exclusion and social discrimination.

Global Survival
Traditional financial planning keeps us struggling within a dependency system.

Mechanistic-Reductionistic
Traditional financial planning dehumanizes and limits its processes.

For complete presentation see videos
The Solution

Self-directed Transcendent Financial Planning System
An ethical-spiritual methodology to achieve Financial Independence

1. Getting Emotionally Ready
2. Going Deep into Awareness
3. Evaluating Yourself
4. Crystalizing Your Vision
5. Obtaining FinTech Insights
6. Planning Your Transcendent Finances
7. Manifesting Your Plan
8. Assessing Yourself
9. Monitoring Your Plan
10. Confirming Coherence

Holistic/Integral
Transcendental
Inclusive/Accesible

For complete presentation see videos
Awakening to Unity Consciousness and committed to the co-creation of a new planet that works for all.

Goal: 0.5% of 10 million or 100,000 USA subscribers

Note: Community will be opened to members Worldwide and number of subscribers is expected to reach 200,000 in first 3 years.

Note: Special license to the Soul Centered System will be offered to Corporations, which will purchase them to support the well-being and financial security of their employees.

For Market Analysis See Video
REVENUE MODEL

- Subscription to a private community built with the most advanced and innovative technological platforms and tools.
- Subscription prices (Honor system based on equity and generosity).

- $100 per month for members with annual income of $100K+
- $50 per month for members with annual income between $50k and $100K
- $25 per month for members with annual income below $50K
OPERATIONAL TEAM

Carmen D. Ortiz
Evolutionary on her Hero’s Journey. Columbia MBA, Founder US Hispanic Women Chamber of Commerce, host of 3 live personal finance radio shows in Miami, San Juan, and Orlando. Co-creator of the Ethical-Spiritual business model.

Blanca Cesilia Carrero
Psychologist specialist in Clinical/Community Psychology. Certified as an International Life Coach. Co-creator of the ethical-spiritual business model and expert in conscious entrepreneurship. Received Masters Degree in online education.

Watch and listen to her story
PROJECTED GROWTH

2022
1,000 members
$160K

2023
25,000 members
$12.5 M

2024
50,000 members
$25 M

2025
100,000 members
$50 M
Thank you! for your interest